UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant \boxtimes

Filed by a Party other than the Registrant \Box

Check the appropriate box:

Preliminary Proxy Statement

□ Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

□ Definitive Proxy Statement

Definitive Additional Materials

□ Soliciting Material Pursuant to §240.14a-12

UNITY BIOTECHNOLOGY, INC.

(Name of Registrant as Specified In Its Charter)

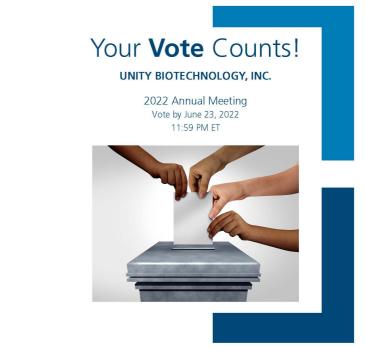
(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

⊠ No fee required

 \Box Fee paid previously with preliminary materials

Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11



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D80869-P66858

You invested in UNITY BIOTECHNOLOGY, INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. This is an important notice regarding the availability of proxy material for the stockholder meeting to be held on June 24, 2022.

BIOTECHNOLOGY

UNITY BIOTECHNOLOGY, INC. ATTN: ALEXANDER H. NGUYEN 285 EAST GRAND AVE. SOUTH SAN FRANCISCO, CA 94080

Get informed before you vote View the Annual Report and Proxy Statement online OR you can receive a free paper or email copy of the material(s) by requesting prior to June 10, 2022. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.

For complete information Control #	and to vote, visit www.ProxyVote.com
Smartphone users Point your camera here and vote without entering a control number	Vote Virtually at the Meeting* June 24, 2022 9:00 AM, PDT Virtually at: www.virtualshareholdermeeting.com/UBX2022

*Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

ing Items	Board Recommend
Election of three Class I Directors Nominees: 01) Nathaniel E. David, Ph.D. 02) Anirvan Ghosh, Ph.D. 03) Gilmore O'Neill, M.B.	Sor For
Ratification of the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for its fiscal year ending December 31, 2022.	Sor For
Approval of a series of alternate amendments to the Company's amended and restated certificate of incorporation, to effect, at the discretion of the Board, a reverse stock split of the Company's common stock, whereby each outstanding 5, 6, 7, 8, 9, or 10 shares would be combined, converted and changed into one share of common stock.	🕑 For
	Nominees: 01) Nathaniel E. David, Ph.D. 02) Anirvan Ghosh, Ph.D. 03) Gilmore O'Neill, M.B. Ratification of the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for its fiscal year ending December 31, 2022. Approval of a series of alternate amendments to the Company's amended and restated certificate of incorporation, to effect. at the discretion of the Board, a reverse stock split of the Company's common stock, whereby each outstanding

NOTE: Such other business as may properly come before the meeting or any adjournment thereof.

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Sign up for E-delivery".

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