### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## **SCHEDULE 14A**

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No. )

Filed by the Registrant  $\boxtimes$ 

Filed by a Party other than the Registrant  $\Box$ 

Check the appropriate box:

Preliminary Proxy Statement

□ Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

- Definitive Proxy Statement
- Definitive Additional Materials
- □ Soliciting Material Pursuant to §240.14a-12

# **UNITY BIOTECHNOLOGY, INC.**

(Name of Registrant as Specified In Its Charter)

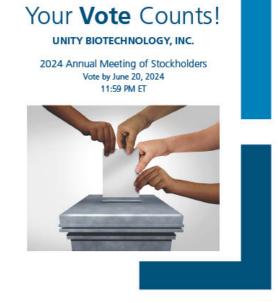
(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

☑ No fee required

□ Fee paid previously with preliminary materials

□ Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11



V50372-P07973

BIOTECH UNITY BIOTECHNOLOGY, INC. ATTIX: ALEXANDER H. NGLYPEN 285 EAST GRAND AVE SOUTH SAN FRANCISCO, CA 940600

#### You invested in UNITY BIOTECHNOLOGY, INC. and it's time to vote! You have the right to vote on proposals being presented at the Annual Meeting. This is an important notice regarding the

You have the right to vote on proposals being presented at the Annual Meeting. This is an important notice regarding the availability of proxy materials for the stockholder meeting to be held on June 21, 2024 at 9:00 AM Pacific Time at www.virtualshareholdermeeting.com/UBX2024.

#### Get informed before you vote

ECHNOLOGY

This is not a ballot. You cannot use this notice to vote these shares. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet or by mail. You may view the Notice, Annual Report and Proxy Statement online OR you can receive a free paper or email copy of the material(s) by requesting prior to June 7, 2024. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.

For complete	information and Control #	to vote, visi	t www.ProxyVote.com
Smartphone of Point your camera vote without ent control numb	here and ering a	Virtually at: www.virtualsh	Vote Virtually at the Meeting* June 21, 2024 9:00 AM, PDT Mareholdermeeting.com/UBX2024

\*Please check the meeting materials for any special requirements for meeting attendance.

## THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters. We encourage you to access and review all of the important information contained in the proxy materials before voting.

Voting Items		Board Recommends
1.	Election of two Class III Directors to hold office until the 2027 annual meeting of stockholders or until their successors are elected	
	Nominees:	Sec. 10
	01) Keith R. Leonard Jr. 02) Margo R. Roberts, Ph.D.	
2.	Ratification of the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for its fiscal year ending December 31, 2024.	♥ For
3.	Approve, on an advisory (non-binding) basis, the compensation of our named executive officers ("say-on-pay vote").	S For
4.	Approve, on an advisory (non-binding) basis, the frequency of future advisory say-on-pay votes.	1 Year
NO	TE: The proxies are authorized to vote in their discretion upon such other business as may properly come before the ting or any adjournment or postponement thereof.	

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Delivery Settings".

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